

N° C07031679

PREMIER

This information is valid at the time of the demand. They are confidential and cannot be revealed.

CLIENT

Report Nr : C07031679
Company : Specimen
Applicant :
Date : XX/XX/2007
Delivery time : Normal
Balance Sheet : Published

COMPANY IDENTIFICATION DETAIL

Legal name: SA XXXXXXXX
Trade name :
Adress : XXXXXXXXX
Tel./Fax/Web : +33 (0)X XX XX XX XX
Register of company : XXX XXX XXX
Business Activity Id : 295D **Title :** MANUFACTURING MATERIALS OF PUBLIC WORKS
Activity Annex : Manufacturing presses of Block
Headquarter : Rented

LEGAL INFORMATION

Legal form : Joint Stock Company
Share capital : 915 000 €
Incorporation date : 07/01/1994
Manager : XXXXX
Manager's legal Status : PRESIDENT
Date of birth : 05/18/1945
Shareholder : XXXXXXXXX
Subsidiary : None



N° C07031679

PREMIER

This information is valid at the time of the demand. They are confidential and cannot be revealed.

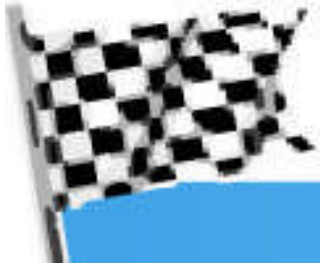
ECONOMIC DATA

Manager's previous occupation : See the texte
Spouse's occupation : Not specified
Employees : 125 employees
Trend of activity : Increase
Clients : Private Companies
Major Suppliers : XXXXX
Competition : Controlled
Market : Domestic
Export share : 27% of turnover in N-1
Order book : 9 months

FINANCIAL DATA

	12/31/N	12/31/N-1	12/31/N-2
Revenu :	23,439,023	19,495,953	
Operating result :	728,599	450,642	
Current result before tax :	716,862	414,081	
Net result :	401,888	226,644	
Financial charges :	68,952.00	65,589.00	
Cash flow :	3,132,643	1,355,573	
Equity :	2,511,931	2,102,814	
% Equity :	15.73	14.52	

Financing Installation : Former Business
Social contributions : Up to date
Cash : Sufficient
Overdraft facilities : Not use
Payments : A monitor
Incidents : None
Bank partner : Bank XXXXX



N° C07031679

PREMIER

This information is valid at the time of the demand. They are confidential and cannot be revealed.

OUR OPINION

Credit requested :

Credit recommended :

Update :

18,000 €

18,000 € Maximum

9 months

ANALYSIS AND REMARKS

PRESENTATION

The company referenced product material for prefabricated concrete elements. It changed the legal form 05/30/2003. It has no subsidiary but a secondary office, located XXXXXXXX.

Its manager, Mr XXXXX was former manager of the company XXXXXXXX (French siren XXXXXXXXXXXX). It was a Joint Stock Company Executive Board with a capital of 1 768 408 € which was placed on judicial settlement in September 1994.

He is also involved in the company XXXXXXXX (French siren XXXXXXXXXXXX). It is a limited liability company with capital of 22 867 €, founded in 1991, with its headquarter XXXXXXXX

Moreover, the subject is headed by a company, which plays the role of holding : XXXXXX (French siren XXXXXXXXXXXX). It is company with a capital of € 9 330 525 € and in 12/31/N-1, it had equity of 15 400 €

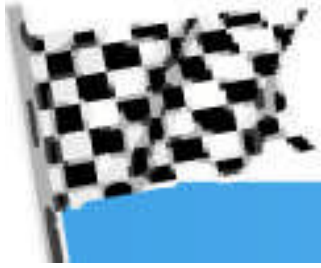
ECONOMIC SITUATION

The order book expanded on 9 months to come. The clientele is mainly made up of large companies include the corporation UUUUUUUU. Delays regulations customers are on average at 60 days. On the other hand, suppliers are paid on average at 100 days.

At 12/31/XXXX, the turnover is expected to reach 25 000 000 €. Always with positive profitability estimated being approximately 500 000 €

FINANCIAL SITUATION

The 2 bank partners listed in the category share movements. There are long-term commitments for a total exceeding 5 000 000 €. Generally, the company don't use of short term credit. No late payment is recorded.



N° C07031679

PREMIER

This information is valid at the time of the demand. They are confidential and cannot be revealed.

The company is seeking greatly values its bank partners over the long term. It also uses the credit provider.

In this context and considering the antecedents of the leader, a credit of 20 000 € must be considered as a maximum. The payments must be followed.

Best regards, INTERSUD xx/xx/20xx